

**PROJECT NAME**

**LOAN INFORMATION**

1. Loan Amount:

2. Duration (term):

3. Closing deadline:

4. Reason for deadline:

**LIEN INFORMATION**

1. Amount of existing first lien:

2. Amount of other liens:

**COLLATERAL INFORMATION**

1.LandType:

2. Number of Parcels:

3. Total Acreage:

4. Street Address:

5. City:

6. State:

7. Purchase Price and Purchase Date (if refi):

8. “As Is” Real Estate Value:

9. Date of “as is” appraisal/bpo:

10. Net Operating Income (NOI):

11. Capital Expenditures Since Purchase ($)

12. Vacancy (%):

**GUARANTOR(S) INFORMATION**

1. Net Worth of Guarantor(s):

2. Estimated liquid assets of Guarantor(s):

3. FICO Score of Guarantor(s):

4. Guarantor(s) investment in collateral – current or proposed:

**USE OF PROCEEDS**

Please provide a concise description, a few sentences, on the Use Of Proceeds (i.e., discuss: acquisition, refinance, site improvement, tenant improvements, planning, design/permitting, carry costs and etc..).

**EXIT STRATEGY**

Please provide a concise description, a few sentences on the Exit Strategy (e.g. discuss prospective buyer, prospective permanent financing).   Alpha Funding will require a borrower that has thought through multiple & viable exit strategies.

**OBSTACLES**

Please disclose reasons other lenders have declined or failed to fund, how long you have been seeking financing, and anything you feel we should know that our summary doesn't cover.