

PROJECT NAME

LOAN INFORMATION

Loan Amount :
Duration (term) :
Closing deadline :
Reason for deadline :

LIEN INFORMATION

Amount of existing first lien :
Amount of other liens :

COLLATERAL INFORMATION

1. Collateral Type :

a. Investment Real Estate

☐ Residential ☐ Multifamily ☐ Office ☐ Retail ☐ Industrial ☐ Mixed-Use ☐ Hotel ☐ Self-Storage ☐ Mobile Home Parks
☐ Medical ☐ Senior Care Facilities ☐ Golf Courses & Marinas.

b Owner Occupied

☐ Office ☐ Retail ☐ Industrial ☐ Mixed-Use ☐ Hotel ☐ Self-Storage ☐ Automotive ☐ Medical ☐ Golf Course
☐ Other Special Use Facilities.

2. Number of Units :

3. Total Square Footage :

4. Street Address :

5. City :

6. State :

7. Purchase Price and Purchase Date (if refi) :

8. "As Is" Real Estate Value :

9. Date of "as is" appraisal/bpo :

10. Net Operating Income (NOI) :

11. Capital Expenditures Since Purchase (\$)

12. Vacancy (%) :

GUARANTOR(S) INFORMATION

Net Worth of Guarantor(s) :

Estimated liquid assets of Guarantor(s) :

FICO Score of Guarantor(s) :

Guarantor(s) investment in collateral – current or proposed :

USE OF PROCEEDS

Please provide a concise description, a few sentences, on the Use Of Proceeds (i.e., discuss: acquisition, refinance, site improvement, tenant improvements, planning, design/permitting, carry costs and etc.).